### ELECTRONIC SUBCONTRACTING REPORTING SYSTEM (ESRS) TRAINING

Mary Helen Ruiz Business Opportunities Office October 20, 2011





Retrieve Reports

Guidance for Contractors

### Intro to eSRS

### What is eSRS?



- Process for electronic subcontracting
- Web-based paperless environment
- Federal Government Mandate in Oct. 2005
- Agency-wide Government Users and Contractor Users
- SBA Agency Coordinator

### **System Functionality**







### DUNS #

#### Electronic Reporting System

#### Contract Data

CCR

eSRS

FPDS-NG

### Why is eSRS

## important?

### Importance of eSRS Reporting



- Subcontracting Plans
- Contract Deliverables Doc ID 60573 8.0 – Require
  - Semiannual & Annual Reports
- Track Socioeconomic Goals
- Report Goal Progress to NASA
- NASA encourages eSRS reporting for its primes

# Registration Process



For Help: Federal Service Desk Turn Accessibility Mode On Contractor User Guide Registration Instructions for Contractors SSR for Individual Plan Prime Filing ISR SSR for Report Generating Reports

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4	eSRS Regi	istration Process for	r Contractors												ł

	eSRS Integrated Acquisition Environment Electronic Subcontracting Reporting System
eSR	S Registration Process for Contractors
1.	Go to the eSRS Homepage at https://esrs.symplicity.com/
2.	Select "For Contractors"
3.	Select under the "New Users" heading, the "Register" button
4.	Enter your company's DUNS number. (Previously, this field was called the "Contractor Identification Number.") Please do not include any dashes when entering your DUNS number. Upon entering the DUNS, eSRS will pull the appropriate company information from the Central Contractor Registration (CCR) database and auto-populate most of the fields on the screen. You will still need to fill-in the required "contact information" fields. (If the auto-populate information is incorrect, you'll need to contact CCR rather than eSRS.)
	<ul> <li>For security purposes, the password must meet the following criteria:</li> <li>1. Must be between 10 and 14 characters</li> <li>2. Must contain 2 of each of the following: lower case letter, upper case letter, number, special character (i.e., !, %,^)</li> </ul>
5.	Once complete, make sure to select the "Submit" button.
6.	Open your email to look for the eSRS registration notice. In the email, click on the provided eSRS link to confirm your information and to continue the registration process.
7.	Proceed to the "eSRS Sign-In" screen.
	Print this page
For H	elp: Federal Service Desk

### Quick Reference: New Users



# Retrieve Reports

Important					
From:	rgerst@berkeley.edu				
To:	🗷 Ruiz, Mary Helen (2680)				
Cc					
Subject:	Individual Subcontract Report Submitted				

Monday, October 17, 2011, 07:22 pm

This is an alert from the eSRS Online System notifying you that THE REGENTS OF THE UNIVERSITY OF CALIFORNIA (DUNS: 124726

Details

Contract: NAS703001 Subcontract: 1356389. Report Period: Sept 30, 2011

He/she listed your duns as 095633152. Please notify your subcontractor if this duns is incorrect.

Please go to <u>https://esrs.symplicity.com/contractor</u> and log in if you already have an accout in eSRS or click on the "register" butt the submitted contract and you should accept or reject the report based on its completeness and accuracy to the best of your known.

### Lights, Camera . . . Take Action!



- "Accept" or "Reject" reports
- Print two copies:
  - \* Contract File
  - \* Distribute to BOO

# Guidance for Contractors



<u>SSR for Individual Plan</u>

» <u>Quick Reference for Federal</u> <u>Government Contractors</u> <u>Submitting SDB Participation</u> <u>Report</u>

» <u>Quick Reference for Federal</u> 16 <u>Government Contractors</u>

Training About eSRS FAQs

#### Introduction to eSRS

This guide focuses on the system functionality, registration process, Federal Government Agency and Contractor responsibilities and a high level overview of

### **Reporting Periods and Tracking**



Reports are due no later than 30 days after the period ends

### Resources

 eSRS User Guides and Sample Reports <u>http://www.esrs.gov</u>

Federal Service Desk

Register for an FSD account prior to asking questions https://www.fsd.gov/app/answers/detail/a id/148 Hours: M-F 8 a.m. to 8 p.m. (Eastern) Phone: 1-866-606-8220

 Business Opportunities Office (P) 818-354-7532

### Acronyms/Websites

- Electronic Subcontracting Reporting System (eSRS) <u>http://www.esrs.gov</u>
- Central Contractor Registration (CCR) <u>http://www.ccr.gov</u>
- Dun &Bradstreet Data Universal Numbering System (DUNS) <u>http://fedgov.dnb.com/webform</u>
- Federal Procurement Data Systems-Next Generation (FPDS-NG) <u>http://www.fpds-ng.gov</u>
- Individual Subcontract Report (ISR) formerly SF-294
- Summary Subcontract Report (SSR) formerly SF-295

### **QUESTIONS?**